

5th National Conference

Investors Protection, Education and Awareness

August 25, 2023
09:30 AM | Hotel Le-Meridien, New Delhi

Chief Guest



Shri V S Sundaresan
Executive Director
Securities & Exchange Board of India (SEBI)

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About Conference

Investments in various financial market instruments offer different investment avenues for investors. Investors not only determine the level and magnitude of activities in the securities market but also in the economy as a whole. However, there are various risks also involved. Hence, investors have to be well aware about the associated risk and needs adequate knowledge to compare the risks and expected returns, while taking investment decisions. The often neglected small investors in India require awareness on savings and investment, which provides them an opportunity to safeguard their hard earned money.

SEBI endeavours to ensure that the investor learns investing, uses information required for investing, evaluates various investment options to suit his specific goals, ascertains his rights and obligations in a particular investment, deals through registered intermediaries, takes necessary precautions, seeks help in case of any grievance, etc. Further, the Ministry of Corporate Affairs, Government of India, has established an Investor Education and Protection Fund Authority for promotion of investors' awareness and protection of the interests of investors.

There is need to build the capacity of investors through education and awareness to enable an investor to take informed investment decisions. Hence, with an objective to make the investors aware in taking investment decisions and to discuss best investment practices, **ASSOCHAM is organizing a 5th National Conference on 'Investors Protection, Education and Awareness' at 09:30 a.m. on August 25, 2023 at Hotel Le-Meridien in New Delhi.**

The programme will also aim at creating a larger pool of informed investors and simultaneously encouraging a greater number of common people to participate in the corporate economy through various investment instruments. The deliberations will focus on reaching out to investors and to familiarize them with the basic fundamentals of investment and risk management and their rights and responsibilities, and to build confidence among them to invest in corporate securities so that not only the corporate markets grow but so does the Indian economy. There will be a large participation by the investors, stakeholders, corporate and common people.

Key Areas for Discussion

- ❖ Investors' rights and obligations
- ❖ Dos and Don'ts
- ❖ Risk factors in investing
- ❖ Basic fundamentals of investment and risk management
- ❖ Creating a larger pool of informed investors
- ❖ How to get unclaimed shares, dividends, debentures and matured deposits
- ❖ Investor Grievances & Arbitration
- ❖ Opportunities and challenges in investments
- ❖ Regulators perspective
- ❖ Basic Advice and help to new participants to get started with investments
- ❖ To insulate citizens from the trap of unauthorized and illegal/traditional financial activities
- ❖ Public Grievance Redress and Monitoring System

Invited Eminent Speakers

- ❖ Ministry of Corporate Affairs, Govt. of India
- ❖ Ministry of Finance, Govt. of India
- ❖ Securities & Exchange Board of India (SEBI)
- ❖ PSUs, Trading Companies and Corporate
- ❖ Commodity & Stock Exchanges
- ❖ Rating agencies and consulting firms
- ❖ Market intermediaries
- ❖ Research organizations
- ❖ Corporate investors
- ❖ Fund Managers
- ❖ NISM & Education institutes
- ❖ Banks and financial Institutions

Participants Profile

- ❖ Common investors
- ❖ Stakeholders
- ❖ Corporates
- ❖ Policy Makers
- ❖ Government Officials
- ❖ Commodity and stock Exchanges
- ❖ Banks & financial Institutions
- ❖ Distribution & Broking Houses
- ❖ Commodity and stock Analysts and Advisors
- ❖ Hedge Fund Managers & Market Intermediaries
- ❖ Research & Consulting Firms
- ❖ Information and Service Providers
- ❖ Clearing and Settlement Agencies
- ❖ Financial & Investment Advisers

SPONSORSHIP OPPORTUNITIES

The Conference provides an excellent opportunity for organizations/companies to promote their product & services to the focused audience besides networking during tea/coffee and lunch intervals. The sponsorship details are as under

CONFERENCE PARTNER – INR 5 LAC

- ⊙ Status of 'Conference Partner' and the Partner's name and logo will be prominently displayed at the Conference venue.
- ⊙ Branding of company logo at the main backdrop at the Conference Venue.
- ⊙ Branding of company Logo in newspaper advertisement.
- ⊙ Logo branding in Thank you panel at the Conference Venue.
- ⊙ Logo branding in event brochure.
- ⊙ Speaker Slot to a company representative in Inaugural session.
- ⊙ Corporate Video Play at conference during the Tea and Lunch Break (4 min only).
- ⊙ Logo branding on the event Mailers.
- ⊙ Logo on the ASSOCHAM event Webpage.
- ⊙ Branding in Social Media Platform.
- ⊙ Acknowledging sponsor name during the event
- ⊙ Complimentary exhibition space of at the Conference venue.
- ⊙ Insertion of Company's brochure into the documentation pack.
- ⊙ 10 Complimentary Passes to attend the Conference.

PRINCIPAL SPONSOR – INR 3 LAC

- ⊙ Branding of company logo at the main backdrop at the Conference Venue.
- ⊙ Branding of company Logo in newspaper advertisement.
- ⊙ Logo branding in Thank you panel at the Conference Venue.
- ⊙ Logo branding in event brochure.
- ⊙ Speaking opportunity as Panellist in Technical Session.
- ⊙ Corporate Video Play at conference during the Lunch Break (3 min only).
- ⊙ Logo branding on the event Mailers.
- ⊙ Logo on the ASSOCHAM event Webpage.
- ⊙ Branding in Social Media Platform.
- ⊙ Complimentary exhibition space of at the Conference venue.
- ⊙ Insertion of Company's brochure into the documentation pack.
- ⊙ 8 Complimentary Passes to attend the Conference.

CO-SPONSOR – INR 2 LAC

- ⊙ Branding of company logo at the main backdrop at the Conference Venue.
- ⊙ Branding of company Logo in newspaper advertisement.
- ⊙ Logo branding on the event Mailers.
- ⊙ Logo branding in Thank you panel at the Conference Venue
- ⊙ Logo on the ASSOCHAM event Webpage.
- ⊙ Branding in Social Media Platform.
- ⊙ Insertion of Company's brochure into the documentation pack.
- ⊙ Complimentary exhibition space of at the Conference venue.
- ⊙ 5 Complimentary Passes to attend the Conference.

SUPPORTER – INR 1 LAC

- ⊙ Logo visibility on event Backdrop.
- ⊙ Logo in newspaper advertisement.
- ⊙ Logo branding in Thank you panel at the Conference Venue.
- ⊙ Logo Branding on the event Mailers.
- ⊙ Logo on the ASSOCHAM event Webpage.
- ⊙ Branding in Social Media Platform.
- ⊙ 3 Complimentary Passes to attend the Conference.

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